

## QUESTIONNAIRE

Important: Please answer all questions below so that we may better assess your situation. Married debtors may fill out same questionnaire if answers are the same

Name: \_\_\_\_\_ Phone number \_\_\_\_\_

Name: \_\_\_\_\_ Phone number \_\_\_\_\_

- 1) Do you own any house or real estate? (includes houses, mobile homes, buildings, land, etc...)  YES  NO

Address: \_\_\_\_\_

If you have a house, is it:  "stick built" (built out of lumber at the site)  
 a manufactured mobile home (such as a double wide; these have titles)  
 a modular home

How much land?  city lot  acres \_\_\_\_\_

If it has been appraised in the last 4 years, state: when: and for how much: \_\_\_\_\_

- 2) Have you owned or had an interest, in any other house or real estate in the last 4 years  YES  NO

If yes, Address \_\_\_\_\_

- 3) Is your name now (or within the last 3 years) on anyone else's deed, or mobile home title, bank account, CD, or stock certificate?  YES  NO

- 4) Is there any house or real estate or other asset owned by someone else which if it was sold, you'd be entitled to money for any reason?  YES  NO

- 5) Have you been divorced in the past 4 years? If yes, when: \_\_\_\_\_  YES  NO

- 6) Does anyone owe you money?  YES  NO

- 7) Do you have a basis to sue anyone? If yes, who? \_\_\_\_\_  YES  NO

- 8) Are you involved in any lawsuit or court proceeding in which you might receive money?  YES  NO

- 9) Have you received anything from an inheritance, trust, or insurance in the last 2 years? If yes, how much?  YES  NO

- 10) Do you expect to receive any inheritance or anything from a trust, probate estate or insurance in the next year?  YES  NO

- 11) Do you have any interest in a trust or estate?  YES  NO

- 12) Have you paid any money to relatives in the past 1 1/2 years?  YES  NO

- 13) Have you given away or otherwise transferred real estate or anything worth over \$500.00 to friends or relatives in the last 6 years?  YES  NO

- 14) For each vehicle you now have, list:

Year	Make	Model	Mileage	Condition
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

15) Are you subject to or responsible for a domestic support obligation?  YES  NO

Beneficiary: \_\_\_\_\_ Court & Case number: \_\_\_\_\_

Address \_\_\_\_\_ Phone: \_\_\_\_\_

16) In the past 6 months, have you paid one credit card off or down with another credit card or with a check written against another credit card (balance transfer)?  YES  NO

17) Do you collect items which might be valuable (such as coins, stamps, antiques, guns, cards, etc...) or have any musical instrument or household goods worth over \$450.00 or \$900.00 if jointly owned?  YES  NO

18) Do you have any IRA's, CD's, stocks, bonds, mutual funds or other investments?  YES  NO

19) What tax refunds did you receive for the tax year 2009?: \_\_\_\_\_

For tax year 2010, do you expect:  more  less  same

20) What day of the week are you paid? \_\_\_\_\_ most recent payday? \_\_\_\_\_

For how many weeks? \_\_\_\_\_ Is there a one week holdback? \_\_\_\_\_

21) Have you received a lump sum payment of \$10,000.00 or more in the last 4 years?  YES  NO

22) Did any creditor get payments totaling over \$600.00 during the 3 months before your bankruptcy was filed?  YES  NO

23) Have you filed a bankruptcy case before this one?  YES  NO

24) Are you involved in the operation of any business (including home based businesses, partnerships, proprietorships, etc...)  YES  NO

25) Were any of your assets seized, repossessed, surrendered, or garnished during the 3 months before your bankruptcy case was filed?  YES  NO

26) Have you ever had an accident or injury for which someone else may be at fault or liable?  YES  NO

27) Do you have an RV, boat, motor home, camper, trailer, snowmobile, jet ski, or lawn tractor?  YES  NO

For any yes answer above, please explain:

# \_\_\_\_\_

# \_\_\_\_\_

# \_\_\_\_\_

# \_\_\_\_\_

I have answered the above to the best of my ability:

Signature of debtor 1: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of debtor 2: \_\_\_\_\_ Date: \_\_\_\_\_